



Letter of Intent *Estate Gift*

This letter advises the Wake Tech Foundation of a provision in my/our estate plans, which supports my/our desire to provide for the future well-being of Wake Technical Community College.

I/we understand that this statement is non-binding and does not constitute a legal promise of any future contribution to the Wake Tech Foundation. *(In lieu of this form, you may submit a page from your will or other asset that defines the Wake Tech Foundation as beneficiary.)*

This provision leaves a legacy to the Wake Tech Foundation through my/our:

Will

Retirement Plan or IRA

Other

Living Trust

Life Insurance Policy

I would rather not say

The estimated current value of my/our future gift is \$ _____*.

My/our estate is not legally bound to this amount. I/we may choose to add, subtract, or revoke this bequest at any time at my/our sole discretion.

**This amount is confidential and for long-term planning purposes only. If your gift is a percentage of your estate, you may choose to indicate the approximate value.*

My/our bequest shall be considered a/an *(please select one)*:

- ☐ **UNRESTRICTED BEQUEST:** Applied to the Wake Tech Fund
- ☐ **RESTRICTED BEQUEST:** Indicate your general intention of your restricted bequest here:
(Foundation staff will prepare a *Memorandum of Understanding* to reflect your specific wishes.)

- ☐ You may publish my/our name(s) in your Legacy Society members lists as motivation for others to leave a future gift to benefit Wake Technical Community College through the Foundation.

Please print your name(s) as you prefer to be recognized.

- ☐ Please do not publish my/our name(s).

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Donor 1 Signature

Please accept my electronic signature

Date

m/d/yyyy

Donor 2 Signature

Please accept my electronic signature

Date

m/d/yyyy

Street Address

City

State

Zip Code

Phone 1

Phone 2

Email 1

Email 2