

**Choosing a PLUS Lender**

Beginning July 1, 2010, the only lender option for PLUS loans is the federal government, through the Federal Direct PLUS Loan Program. You may use this form to apply for the Federal Direct Plus loan. If you have borrowed a PLUS loan previously from another lender, you will have to switch to the Federal Direct PLUS Loan Program if you wish to borrow for periods of enrollment beginning on or after July 1, 2010. If you are a new PLUS loan borrower, your loan will automatically be certified through the Federal Direct PLUS Loan Program.

I authorize Wake Tech Financial Aid to transmit my Federal PLUS Loan request electronically. I understand that:

- In order to apply for the Direct Plus Loan, the parent must apply online at <https://studentaid.gov> Select sign in. Once you have signed in, select Start PLUS Application.
- If the Department of Education approves your loan (subject to a credit check), you will need to complete the PLUS Master Promissory Note (PMPN) online. You must sign and date the PMPN using your FSA ID. I further understand that if I do not complete the PMPN in a timely manner, it will delay receipt of my Federal PLUS loans funds.
- Effective March 30, 2015 parents must complete a PLUS Counseling session provided on <https://studentaid.gov> before a PLUS Loan can be processed.
- Funds will be released to BankMobile for disbursement according to Wake Tech's published refund schedule. The ACTUAL date that the refund is received is based on the students designated refund preference:
  - Deposit to another account. Money in 2 to 3 business days.
  - Deposit to a BankMobile checking account. Money in 1 to 2 business days.

If your student does not activate their refund preference, funds may be delayed up to two weeks. Parents may opt to have check mailed directly to you.

**Additional Refund Preference: Parents can request they personally receive the PLUS funds by paper check.**

- You must abide by all rules and regulations of the Federal PLUS loan program.
- The Department of Education may charge up to 3% of the loan amount requested as an origination fee; however, you are still responsible for paying back the entire amount of the loan in addition to any accrued interest. Lender repayment options are subject to change without notice.
- Your student must register for and attend at least six (6) credit hours per semester of enrollment and be maintaining Satisfactory Academic Progress in order to remain eligible for the PLUS loan. At the time of disbursement, student must be registered for six (6) credit hours and actively attending six credit hours.

If you wish to receive a Federal PLUS loan in future years, you must re-apply with a new Federal PLUS Request form.

Return this completed form with any required documentation to an address below. **For faster processing**, upload your documents directly on the [Student Portal](#).  
Select the Financial Aid Offer year then Student Upload Form.

Requests for additional information will be sent to your [my.waketech.edu](mailto:my.waketech.edu) email address. **Please activate your email account and check it regularly.**

Southern Wake Campus  
Financial Aid Office  
9101 Fayetteville Road  
Raleigh, NC 27603  
F 919.662.3529

Northern Wake Campus  
Financial Aid Office  
6600 Louisburg Road  
Raleigh, NC 27616  
F 919.954.2192

Perry Health Science Campus  
Financial Aid Office  
2901 Holston Lane  
Raleigh, NC 27610  
F 919.250.4252

RTP Campus  
Financial Aid Office  
10908 Chapel Hill Road  
Morrisville, NC 27560  
F 919.335.1281

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ Student ID# \_\_\_\_\_  
 \_\_\_\_\_ @my.waketech.edu

Telephone Number \_\_\_\_\_ Email Address \_\_\_\_\_

### Student Information

1. Were you born before January 1, 1999?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
2. As of today, are you married? (answer YES if you are separated but not divorced)	<input type="checkbox"/> Yes	<input type="checkbox"/> No
3. At the beginning of the 2022-2023 school year, will you be working on a master's or doctorate program (MA, MBA, MD, JD, PhD, EdD, graduate certificate, etc.)	<input type="checkbox"/> Yes	<input type="checkbox"/> No
4. Are you currently serving on active duty in the US Armed Forces for purposes other than training?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
5. Are you a veteran of the US Armed Forces?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
6. Do you have children who will receive more than half of their support from you between July 1, 2022 and June 30, 2023?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
7. Do you have dependents (other than your children or spouse) who live with you and who receive more than half their support from you, now and through June 30, 2023?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
8. At any time since you turned age 13, were both your parents deceased, were you in foster care, or were you a dependent or ward of the court?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
9. Are you or were you an emancipated minor as determined by a court in your state of legal residence?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
10. Are you or were you in legal guardianship as determined by a court in your state of legal residence?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
11. At any time on or after July 1, 2021, did your high school or school district homeless liaison determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
12. At any time on or after July 1, 2021, did the director of an emergency shelter or transitional housing program funded by the US Department of Housing and Urban Development determine that you were an unaccompanied youth who was homeless?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
13. At any time on or after July 1, 2021, did the director of a runaway or homeless youth basic center or transitional living program determine that you were an unaccompanied youth who was homeless or self-supporting and at risk of being homeless?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

- I certify that I am registered with selective service.  
 I certify that I am not registered with selective service because (check one):
- I am female
  - I am in the armed service on active duty (Note: does not apply to members of the Reserves and National Guard who are on active duty)
  - I have not reached my 18<sup>th</sup> birthday
  - I was born before 1960
  - I am a citizen of the Marshall Islands, the Federated States of Micronesia, or the Republic of Palau

Student Signature \_\_\_\_\_ Date \_\_\_\_\_

### Parent Information

Parent SSN \_\_\_\_\_ Last Name \_\_\_\_\_ First Name \_\_\_\_\_ Middle Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_ Phone Number \_\_\_\_\_

Citizenship status:  US Citizen  Eligible Non-Citizen Alien ID# \_\_\_\_\_ Email Address: \_\_\_\_\_  
 Are you in default on a Federal Education loan or do you owe a repayment on a federal grant?  Yes  No  
 Total Federal PLUS loan amount requested:  Maximum Amount Available OR \$ \_\_\_\_\_  
 Loan Period is requested for:

<input type="checkbox"/> Fall Only	<input type="checkbox"/> Summer 1 <sup>st</sup> 5 week	<input type="checkbox"/> Summer 1 <sup>st</sup> 8 week
<input type="checkbox"/> Spring Only	<input type="checkbox"/> Summer 2 <sup>nd</sup> 5 week	<input type="checkbox"/> Summer 2 <sup>nd</sup> 8 week
<input type="checkbox"/> Fall & Spring	<input type="checkbox"/> Summer 10 week	

I give the Wake Tech Accounting Office the authority to use the proceeds of my PLUS Loan to offset my child's charges for tuition and fees, and any other outstanding charges owed to the College. I authorize the College to release PLUS Loan funds exceeding charges to my student. By signing this authorization form, I give consent to Wake Tech to initiate my loan processing electronically for the 2022-2023 academic year and give the US Department of Education approval to check my credit report.

Parent Signature \_\_\_\_\_ Date \_\_\_\_\_  
 (Electronic Parent signature is not accepted; must be a wet signature with black or blue ink only)

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