



Letter of Intent Estate Gift

This letter advises the Wake Tech Foundation of a provision in my/our estate plans, which supports my/our desire to provide for the future well-being of Wake Technical Community College.

I/we understand that this statement is non-binding and does not constitute a legal promise of any future contribution to the Wake Tech Foundation. *(In lieu of this form, you may submit a page from your will or other asset that defines the Wake Tech Foundation as beneficiary.)*

This provision leaves a legacy to the Wake Tech Foundation through my/our:

- | | | |
|---------------------|-------------------------------|-------------------------------|
| Will | Retirement Plan or IRA | Other |
| Living Trust | Life Insurance Policy | I would rather not say |

The estimated current value of my/our future gift is \$ _____*.

My/our estate is not legally bound to this amount. I/we may choose to add, subtract, or revoke this bequest at any time at my/our sole discretion.

**This amount is confidential and for long-term planning purposes only. If your gift is a percentage of your estate, you may choose to indicate the approximate value.*

My/our bequest shall be considered a/an *(please select one)*:

- UNRESTRICTED BEQUEST:** Applied to the Wake Tech Fund
- RESTRICTED BEQUEST:** Indicate your general intention of your restricted bequest here: (Foundation staff will prepare a *Memorandum of Understanding* to reflect your specific wishes.)

You may publish my/our name(s) in your Legacy Society members lists as motivation for others to leave a future gift to benefit Wake Technical Community College through the Foundation.

Please print your name(s) as you prefer to be recognized.

Please do not publish my/our name(s).

.....

| | | | |
|---|-------------------------|---|-------------------------|
| Donor 1 Signature <i>Please accept my electronic signature</i> | Date <i>m/d/yyyy</i> | Donor 2 Signature <i>Please accept my electronic signature</i> | Date <i>m/d/yyyy</i> |
| Street Address | | City | State |
| Phone 1 | Phone 2 | Email 1 | Email 2 |